



HEALTHCARE LEADERSHIP  
CONFERENCE 

A large, light blue EKG line graphic that starts on the left, rises to a peak, falls to a trough, and then rises again, crossing the top of the page.

# *2020 HLC Virtual Schedule*

TUESDAY, DECEMBER 8, 2020



# Event Brief

---

The BRG Healthcare Leadership Conference will be held virtually on December 8, 2020. It is designed expressly for top executives from healthcare, financial, private equity, and policy. This year's event offers a unique forum and online setting for healthcare leaders to converge to discuss the most pressing issues facing the industry.

The BRG Healthcare Leadership Conference delivers:

- Out-of-the-box approaches for the challenges and opportunities in front of you
- New strategies for developing ideal partnerships
- The best thinking of how to advance the quality and efficiency of care
- Fresh perspectives on your most important priorities
- Opportunities to develop peer relationships that can help your business

# Who Attends

---

While the conference typically brings together over 250 top executives, a virtual program allows us to expand our reach and welcome even more innovative thinkers in healthcare, finance, and policy. In this online setting, you will have access to a tremendous resource of ideas and experience, ample time to connect with your peers to exchange information, and the ability to continue the conversations post-event.

# Why Attend

---

The timing of the BRG Healthcare Leadership Conference in early December is purposeful. It offers attendees a platform upon which to both evaluate the year prior and work together to prepare for what lies ahead. There is much affecting healthcare that makes it challenging to see the forest through the trees. Our goal is to provide a better sense of what is important in policy trends and the impact those trends may have on providers and financial markets.

**CONTACT [brgconferences@thinkbrg.com](mailto:brgconferences@thinkbrg.com) with questions.**

# 2020 HLC Virtual Schedule

## TUESDAY, DECEMBER 8

### 9:00–10:15 a.m. Opening Session: Axelrod vs. Rove



#### THE FUTURE OF HEALTHCARE AND THE AMERICAN POLITICAL LANDSCAPE POST-2020 PRESIDENTIAL ELECTION

With the 2020 presidential election decided, Karl Rove and David Axelrod, two leading political minds in America, will join the HLC once more for a no-holds-barred discussion about the future of American politics and healthcare. Offering insightful analysis and predictions about current debates in Washington, the nation's political course, and the bigger challenges America faces, Mr. Rove and Mr. Axelrod will discuss what's at stake and what's next.

*Moderated by John Kelliher, Managing Director, BRG*

### 10:15–10:30 a.m. Break

### 10:30–11:30 a.m. HEALTHCARE POLICY 2020 AND BEYOND

The debate over healthcare policy—and the impact on the healthcare industry—played a major role in the 2020 presidential and congressional races. BRG is thrilled to again welcome top congressional staffers to discuss the potential healthcare policy agenda in the wake of the 2020 election.

**Lauren Aronson**, Partner, Mehlman Castagnetti Rosen & Thomas

**Melanie Egorin**, Deputy Minority Staff Director, Committee on Ways and Means

**Katie Meyer**, Senior Policy Advisor for House Minority Leader McCarthy, U.S. House of Representatives

**Nick Uehlecke**, Advisor, Immediate Office of the Secretary, U.S. Department of Health and Human Services

*Moderated by Ruth Tabak, Associate Director, BRG*

### 11:30–11:45 a.m. Break

### 11:45–12:45 p.m. Concurrent Sessions (2)

#### (1) MEDICAID OUTLOOK FOR 2021 AND BEYOND

With COVID-19 putting pressure on state Medicaid budgets and the 2020 presidential election likely to shape the next four years of federal Medicaid policy, a panel of policy and payer experts will discuss the outlook for the Medicaid program. The panel will provide perspectives on the overall outlook for enrollment and spending; and address specific sectors, including long-term services and supports, behavioral health, and dental services.

**Catherine Anderson**, Senior Vice President, Policy and Strategy, United Healthcare Community & State

**Dianne Hasselman**, Deputy Medicaid Executor, National Association of Medicaid Directors

*Moderated by Jim Teisl, Director, BRG*

#### (2) MANAGED CARE 2021

Rapid changes are afoot in managed care. Panelists from medical, value-based, payment innovation, and network development roles will offer their opinions on 2021 priorities, including behavioral health, women's health, new social networks, and post-pandemic changes for procedure-oriented specialty doctors. Learn what to expect and what gets their attention in managing a cross-section of Medicare, Medicaid, and commercial populations.

**Ish Bhalla**, MD, Associate Medical Director of Behavioral Health Value Transformation, BCBS of North Carolina

**Troy Smith**, VP of Healthcare Strategy and Payment Transformation, BCBS of North Carolina

**Stephan Young**, Mental Health Team Lead, Caresource

*Moderated by Bryan Cote, Managing Director, BRG*

Virtual schedule continues on next page.



12:45–1:15 p.m. Lunch Break

1:15–2:15 p.m. Closing Keynote: Aneesh Chopra



**CONNECTING DOTS: HOW OPEN DATA, APIs, AND PAYMENT REFORM WILL FUEL CARE DELIVERY REFORM**

The need to reform the way in which care is delivered remains as fiscal, access, and quality pressures continue to mount. Building on the progress of the Obama and Trump administrations, there are clear rules of the road enabling consumer-directed health exchange; have opened up more government data for measuring performance; and have added more risk-based alternative payment models. In this presentation, Chopra will share his view on the road ahead for health organizations as they build upon more active consumers, empowered with greater access to their own data and a growing number of apps and navigation support services that can help them make better decisions at each step of their care journeys.

# Registration Information

**ALL-INCLUSIVE ATTENDANCE**

Your attendee fee covers education sessions and conference materials.

**CANCELLATION POLICY**

You may appoint a substitute senior-level executive to access the virtual event in your place, carry over your registration to the 2021 BRG Healthcare Leadership Conference (and then pay the difference), or receive a refund less a \$100 service fee.

**VIRTUAL CONFERENCE FEE**

\$300 per attendee



# Testimonials

In a relatively short amount of time, the BRG HLC has become the must-attend conference for policy and healthcare. Thank you for organizing a first-rate event.

*Tim Laffey, Mercer*

[The BRG Healthcare Leadership Conference] has undoubtedly become the best networking event for healthcare deal pros!

*Dan Davidson, Coker Capital Advisors*

It is one of the best healthcare conferences I attend. The dates, venue, location, and length are perfect. The Rove/Axelrod session should get six of five stars.

*Mark Heaney, Select Data*

Great conference, great venue, and excellent opportunity to get an inside look at the politics and procedural hurdles ahead of the healthcare industry.

*Ruth Fricke, United Healthcare*

Of all the conferences I attend, this one is by far the most rigorous with providing credible information that fosters strategic integration.

*Margherita Labson, The Joint Commission*

Excellent sessions and interaction with a variety of professionals. I definitely gained valuable healthcare-related insights.

*Sherl Brand, CareCentrix*

One of the best healthcare conferences all year!

*Paul Baldwin, Baldwin Health Policy Group, LLC*

I thought it was one of the best I have attended overall. Speakers, topics, and staff were great.

*John Paul, CCNA Pharmacy*





# 2019 Conference Attendees

**Jeff Abramoff**  
Principal  
Court Square Capital

**Dave Adler**  
Vice President of  
Advocacy  
ASTRO American Society  
for Radiation Oncology

**Meredith Anastasio**  
Director  
BRG

**Michelle Apodaca**  
Of Counsel  
Katten Muchin  
Rosenman LLP

**John Arnold**  
Attorney  
Waller Lansden Dortch &  
Davis, LLP

**Brett Baker**  
Senior Health  
Policy Advisor  
US Senate Committee on  
Finance

**Theresa Baker**  
Director  
Webster Bank, N.A.

**Kevin Barnes**  
Senior VP, Strategy &  
Corp. Dev.  
Premier Inc.

**Chaz Bauer**  
Vice President,  
Business Development  
Beaumont Health

**Kevin Becker**  
Vice President  
LLR Partners

**Dustin Beeker**  
Partner  
Moss-Adams LLP

**Lance Bell**  
Managing Director  
BRG

**Peter Benham**  
Managing Director -  
Sponsor Finance  
Silicon Valley Bank (SVB)

**Andrew Bergman**  
Principal  
Kohlberg Kravis Roberts  
& Co. L.P.

**Kent Berkley**  
Vice President  
Frazier Healthcare  
Partners

**Randy Bishop**  
COO  
EnduraCare Acute Care  
Services, LLC

**Jeffrey Black**  
Partner  
Mercer

**Margaret Bloom**  
Director of Regulatory  
Affairs and Chief  
Legal Counsel  
Behavior Analyst  
Certification Board

**Michael Boxer**  
Partner  
Enterprise Group Limited

**Dexter Braff**  
President  
The Braff Group

**Nathan Bram**  
Senior Associate  
Owl Rock Capital  
Partners

**George Breen**  
Board of Directors /  
Member of the Firm  
Epstein Becker & Green

**Niall Brennan**  
President & CEO  
Health Care Cost Institute

**Melanie Brensinger**  
Founder, Managing  
Partner  
Anagenesis Capital  
Partners

**Joel Brill**  
Chief Medical Officer  
Predictive Health, LLC

**John Brock**  
Managing Director  
BRG

**Michael Broderick**  
Managing Director  
Varagon Capital Partners

**Kiahana Brooks**  
Special Assistant  
CMS

**Thomas Brown**  
Managing Director  
BRG

**Greg Browne**  
Managing Director,  
Healthcare Capital  
Ally Corporate Finance

**David Butler**  
Associate  
BRG

**Steve Cagle**  
CEO  
Clearwater

**Elliott Campbell**  
Vice President  
HarbourVest Partners

**Frank Carsonie**  
Attorney  
Benesch, Friedlander,  
Coplan & Arnoff, LLP

**Josh Carter**  
Vice President  
Harvest Partners, LP

**Tom Case**  
Director  
White Oak Healthcare  
Financial, LLC

**Gay Casey**  
Managing Director  
BRG

**Tom Ceto**  
Group Head,  
Healthcare Capital  
Ally Corporate Finance

**Brian Chambers**  
Partner  
Pamlico Capital

**Puneet Chandhok**  
Managing Director  
Wells Fargo (Banking)

**Ashley Chilton**  
Managing Consultant  
BRG

**Samantha Chisholm**  
Consultant  
BRG

**Ryan Christine**  
Senior Managing  
Consultant  
BRG

**James Clarkson**  
Principal  
Via Positiva

**Bryan Cloncs**  
Senior Vice President  
Cain Brothers

**Tim Coan**  
CEO  
ALN Medical  
Management

**Catherine Cohen**  
Vice President,  
Governmental Affairs  
American Academy of  
Ophthalmology

**Michael Cohn**  
Senior Associate  
Webster Bank, N.A.

**C. Taylor Cole**  
Partner  
Harren Equity Partners

**Kevin Colton**  
CEO  
TrustHealthcare

**Christopher Consalus**  
Senior Vice President of  
Development  
BrightSpring Health  
Services

**Brandon Copple**  
Director of Content &  
Editorial Strategy  
Greentarget

**Bryan Cote**  
Managing Director  
BRG

**Jason Cross**  
Kadiant

**Alejandro Cruz**  
Partner  
Patterson Belknap Webb  
& Tyler LLP

**Paige Daly**  
Partner  
Harvest Partners, LP

**Richard Davidson**  
Senior Vice President  
Antares Capital, LP

**Swaroop Desai**  
Director  
Cowen

**Tyler Diduch**  
Consultant  
BRG

**Rexanne Domico**  
President, Home Health  
Care and Rehabilitation  
Services  
BrightSpring Health  
Services

**Christopher Donovan**  
Partner, Co-Chair  
Health Care  
Industry Team  
Foley & Lardner LLP

**Brendan Donovan**  
Managing Director,  
Private Equity and Credit  
Manulife Investment  
Management

**Michael Down**  
Vice President  
NFP Corp

**Eva DuGoff**  
Associate Director  
BRG

**William Duke**  
Managing Director  
CIT Group Inc.

**Andrew Eckstein**  
Managing Director  
BRG

**Melanie Egorin**  
Deputy Minority  
Staff Director  
Ways and Means Health  
Subcommittee

**Qian Elmore**  
Managing Director  
ICV Partners

**John Eriksen**  
Partner  
Epstein Becker & Green

**Veda Eswarappa**  
Vice President  
Great Hill Partners

**Matthew Evans**  
Managing Director, Head  
of Healthcare Finance  
Monroe Capital LLC

**Zach Evett**  
Director  
BMO Sponsor Finance

**Kelly Ferguson**  
Vice President  
Venn Strategies LLC

**Seth Feuerstein**  
Senior Advisor  
DoD, Yale School of  
Medicine and Athyrrium

**Jason Ficken**  
Partner  
Quadriga Partners, LLC

**Christie Franklin**  
Chair Advisory Board  
Bristol Hospice

**Craig Freeman**  
Managing Partner  
Vista Analytics, LLC

**Barry Freeman**  
Managing Director,  
Healthcare Investment  
Banking  
Lincoln International

**Joshua Freemire**  
Member of the Firm  
Epstein Becker & Green

**Peter Freyer**  
Managing Director -  
Healthcare and  
Life Science  
Silicon Valley Bank (SVB)

**David Friedman**  
Principal  
Gauge Capital LLC

**Steve Garbon**  
Managing Director  
The Braff Group

**Viviane Garth**  
Associate  
BRG

**Luther Gatewood**  
Principal  
Athyrrium Capital  
Management, LLC

**Evan Gatti**  
Associate  
Starr Investment  
Holdings, LLC

**Lisa Genecov**  
Partner  
Katten Muchin Rosenman  
LLP

**Curt Germany**  
Partner-in-Charge,  
Valuation Services  
Weaver

**Sara Gershfeld Litvak**  
CEO  
Behavioral Health Center  
of Excellence

**David Gilboa**  
Associate  
Robinson + Cole

**Shana Goetz**  
Director, Marketing and  
Business Development  
BRG

**Tom Goila**  
Partner (Credit-Debt)  
Comvest Partners

**Ethan Goodson**  
Director  
Provident Healthcare  
Partners

**Michael Greenman**  
Principal  
Harvest Partners, LP

**Ronald Greeno MD**  
Senior Advisor for  
Government Relations  
Society of Hospital  
Medicine

**Marshall Griffin**  
Principal  
Comvest Partners

**Adam Grossman**  
Partner  
Deerfield Management  
Company, L.P.

**Mitchell Gruesen**  
Vice President,  
Healthcare Banking  
Fifth Third Bank

**Alex Gulotta**  
Vice President  
Great Point Partners, LLC

**Aaron Habriga**  
Principal  
Varsity Healthcare  
Partners

**Lauren Haley**  
Member  
Strategic Health Law

**Denise Hanna**  
Co-Chair, Health Care  
Practice Group  
Locke Lord LLP

**Chris Harris**  
Partner  
FFL Partners

**Rob Harris**  
Partner  
Waller Lansden Dortch &  
Davis, LLP

**Peter Hart**  
Founder  
Peter D. Hart Research  
Associates

**Eric Hartung**  
Managing Director  
Madison Capital Funding  
LLC

**Rohit Harvu**  
Senior Associate,  
Healthcare Capital  
Ally Financial Inc.

**Drew Healy**  
Managing Director  
Capital Alignment  
Partners

**Mark Heaney**  
Executive Partner  
Post Capital Partners,  
LLC

**Todd Heglund**  
Managing Director  
Stifel Financial Corp

**Raymond Heimann**  
Associate  
Sverica Capital

**John Hennegan**  
Partner  
Shore Capital Partners,  
LLC

**Russell Herakovich**  
Managing Director  
Silver Point Capital, LP

**James Hesburgh**  
Managing Director  
Stifel Financial Corp

**Matthew Hicks**  
Partner  
Excellere Partners

**Kyerstin Hill**  
Senior Associate  
Greentarget

**Jeffrey Hoffman**  
Managing Director  
Capital One Healthcare

**Nyisha Hohn-Cox**  
Senior Risk Manager  
Siemens Financial  
Services, Inc.

**Thomas Hunter**  
CEO  
iHope Network

**Janice Jacobs**  
Managing Director  
BRG

**Stephen Johannesson**  
Associate  
BDT & Company / BDT  
Capital Partners

**Greg Jones**  
Senior Director  
CVS Health, Aetna

**Anil Joseph**  
Managing Director  
Capital One  
Commercial Bank

**Karen Kajmo**  
Former VP, Strategic  
Initiatives at HCPEA  
tbd

**Adam Kane**  
Managing Director,  
Corporate Affairs  
Redwood Capital  
Investments

**Lisa Kapp**  
Vice President  
Cressey & Co

**Hal Katz**  
Partner  
Husch Blackwell LLP

**Lisa Katzman**  
Marketing Director  
Optisave

**Thomas Kearney**  
Managing Director  
Bregal Partners

**John Keimig**  
President/CEO  
Healthcentric Advisors/  
CMS QIN

**John Kelliher**  
Managing Director  
BRG

**Ted Kennedy, Jr.**  
Partner  
Epstein Becker & Green

**Patrick Kilrea**  
Director  
Ally Financial Inc.

**Donna Kinzer**  
Principal  
DK Healthcare Consulting

**Justin Kirkpatrick**  
Partner  
Questa Capital  
Management, LLC

**Hyrum Kirton**  
President/CEO  
Bristol Hospice

**Elizabeth Klunk**  
Senior Vice President  
Medical Management  
Versant Health  
Holdco, Inc.

**Kevin Kohl**  
Associate Director  
BRG

**Yosan Kubrom**  
Associate  
BRG

**Mark Kulik**  
Managing Director  
The Braff Group

**Michael Kuritzky**  
Principal  
H.I.G. Capital LLC

**Margherita Labson**  
Executive Director  
The Joint Commission

**Timothy Laffey**  
Principal (M&A  
Transaction Services)  
Mercer

**Rudy Lazo**  
Director of Compliance,  
Quality & Risk  
Management

Planned Parenthood  
of Metropolitan  
Washington, DC

**Christopher Lee**  
Senior Director,  
Healthcare Capital  
Ally Corporate Finance

**Baxter Lee**  
CFO  
Clearwater

**Leslie Levinson**  
Co-chair, Transactional  
Health Law Group, and  
member of the Health  
Law and Business  
Transaction Groups  
Robinson + Cole

**Artis Lin**  
Principal  
Golub Capital

**Burk Lindsey**  
Managing Director  
Raymond James  
Financial, Inc.

**Christian Long**  
Director - Payer  
Contracting and ACO  
Development  
Complete Health, Inc.

**Frank Luntz**  
Founder/President  
Luntz Global, LLC

**Mark Lutes**  
Shareholder  
Epstein Becker & Green

**Jeremy Lynch**  
Partner  
Trilantic Capital  
Management LP

**John MacDonald**  
President  
BRG

**Jason Madden**  
Managing Director  
Accordion

**Mike Malloy**  
Vice President  
Raymond James &  
Associates, Inc.

**Ari Markenson**  
Partner  
Winston & Strawn LLP

**Jeffrey Marlough**  
Managing Director  
Castleford Capital

**Roger Marrero**  
Managing Partner,  
Private Equity  
Comvest Partners

**David Matyas**  
Board of Directors /  
Member of the Firm  
Epstein Becker & Green

**Barbara McCann**  
President and CEO  
CHAP Inc,

**Lauren McClurg**  
EVP & Partner  
Reeder & Associates, Ltd

**Chip McCollum**  
Mg. Director  
Capital One Healthcare

**Jeremiah McCoy**  
Health Policy Analyst  
Better Medicare Alliance

**Brittany McDonald**  
Vice President  
JLL

**Vera McEvoy**  
Director II  
Fifth Third Bank

**Luna McKeon**  
Vice President  
Owl Rock Capital  
Partners

**Darrell McKigney**  
Associate Director  
BRG

**Sean McNally**  
Partner  
Prairie Capital LP

**Dipa Mehta**  
VP, Corporate Ventures  
and Innovation  
Advocate Aurora Health

**Daniel Meier**  
Partner  
Benesch, Friedlander,  
Coplan & Arnoff, LLP

**Micah Meisel**  
Partner  
Oak Hill Capital

**Jesse Meyer**  
Managing Director  
Silicon Valley Bank (SVB)

**J.P. Michael**  
Managing Director  
WestRiver Group

**James Michel**  
Head of Public Policy  
Uber Health

**Hoyle Miller**  
Managing Director  
BRG

**Jon-Christian Miller**  
Vice President, Buyout  
Bow River Capital

**Eric Minkove**  
Managing Director  
The Cranemere Group  
Limited

**Aaron Money**  
Partner  
FFL Partners

**Donald Moody**  
Partner  
Waller Lansden Dortch &  
Davis, LLP

**Mark Moses**  
Senior Risk Manager  
Siemens Financial  
Services, Inc.

**Farzad Mostashari**  
CEO  
Aledade

**Michael Moynihan**  
Vice President  
Carlyle Group

**Jordan Mueser**  
Associate  
BRG

**Tim Murphy**  
Chief Executive Officer  
The Stepping Stones  
Group



**Tim Murray**  
Director & Senior  
Consulting Actuary  
Wakely Consulting Group

**Sanjeev Narayan**  
Managing Director -  
Healthcare  
LBC Credit Partners Inc.

**Scott Nelson**  
Managing Principal  
SpringParker

**Von Nguyen**  
VP for Clinical  
Operations  
Blue Cross North  
Carolina

**Edward Niemczyk**  
Director  
Bridges Fund  
Management Ltd.

**Melissa Nosik**  
Deputy CEO  
Behavior Analyst  
Certification Board -  
Littleton, CO

**Eric Nusbaum**  
Vice President  
H.I.G. Capital LLC

**David Oberdorf**  
Vice President  
Capital One Bank

**Michael Ory**  
Managing Director  
Raymond James &  
Associates, Inc.

**Gregory Pachus**  
Head of Sponsor and  
Corporate Finance  
Silicon Valley Bank (SVB)

**Raj Parikh**  
Vice President  
Pamlico Capital

**Lawson Parker**  
Shareholder  
Greenberg Traurig, LLP

**Milan Patel**  
Managing Director  
- Healthcare Corp.  
Finance  
NXT Capital LLC

**Tatjana Paterno**  
Member  
Bass, Berry & Sims PLC

**Jonathan Pearl**  
Managing Director  
Carlyle Direct Lending /  
Carlyle Global Credit

**Tracy Plouck**  
Population Health  
Executive in Residence  
Ohio Univeristy

**John Pope**  
President  
Pope Corporation

**Joseph Quinn**  
VP  
Wells Fargo

**John Randazzo**  
Senior Advisor  
Athyrium Capital  
Management, LLC

**Jennifer Rangel**  
Partner  
Locke Lord LLP

**Gregory Ratliff**  
Senior Vice President,  
Healthcare Banking  
Cadence Bank

**Michael Rebocho**  
Director  
CIT Healthcare Finance

**Jamie Reedy**  
Chief of Population  
Health  
Summit Medical Group/  
CityMD

**Ceron Rhee**  
Principal  
Pritzker Private Capital

**Tyler Ridley**  
Manager  
Weaver

**Maria Rocca**  
Consultant  
BRG

**Lidia Rodriguez-Hupp**  
Chief of Corporate  
Initiatives, Senior Vice  
President  
Sentry Data Systems

**Cathy Ronca**  
Conference Content  
Manager  
BRG

**Chuck Rose**  
Executive Director  
EnduraCare

**Ted Rosenwasser**  
Principal  
Trilantic Capital  
Management LP

**Scott Rossbach**  
Senior Director  
Ally Financial Inc.

**Phil Rowley**  
Executive Director and  
Chief Revenue Officer  
BRG

**Michael Rudanycz**  
Managing Director  
Sun Life

**Joseph Russo**  
Managing Director  
Siemens Financial  
Services, Inc.

**Ryan Sacco**  
Principal, Direct  
Investments  
[Heritage Group]  
Heritage Provider  
Network [Heritage Group  
LOS ANGELES]

**Alan Schabas**  
Partner  
Benesch, Friedlander,  
Coplan & Arnoff, LLP

**Steven Sciavolino**  
Supervisory Special  
Agent Cyber Division  
FBI Federal Bureau of  
Investigation

**Matthew Sedgwick**  
Former Sr VP at  
Formation Capital  
TBD

**Misha Segal**  
Managing Director  
BRG

**Sara Shanti**  
Partner  
Benesch, Friedlander,  
Coplan & Arnoff, LLP

**Brian Shaughnessy**  
Managing Director  
BRG

**Will Shrank**  
Chief Medical Officer  
Humana, Inc.

**Jay Simmons**  
VP Provider Network  
Engagement  
Capital Blue Cross

**Walker Simmons**  
Partner  
Palmer & Cay

**Stan Skimina**  
Director - Leveraged  
Finance  
Silicon Valley Bank (SVB)

**Neal Skiver**  
Structured Finance  
Siemens Financial  
Services, Inc.

**Stuart Smartt**  
Senior Managing  
Director - Head of  
Healthcare  
NXT Capital LLC

**Katherine Somers**  
Senior Managing  
Consultant  
BRG

**William Sorin**  
Vice President  
Audax Group

**Garrett Stephen**  
Managing Director  
First Eagle Alternative  
Credit (formerly  
THL Credit)

**Anna Stevens**  
Director  
Weaver

**Zack Stiefler**  
Principal  
Corridor Capital, LLC

**Michael Sullivan**  
Managing Director  
BRG

**Kyle Swarts**  
Chief Growth Officer  
Trust Healthcare

**Ruth Tabak**  
Associate Director  
BRG

**Myra Tanamor**  
Principal  
L & M Policy Research

**Josh Tang**  
Senior Associate  
Webster Bank, N.A.

**James Teisl**  
Director  
BRG

**Kathleen Teixeira**  
Vice President of  
Public Policy and  
Government Affairs  
American  
Gastroenterological  
Association

**Nitin Thakar**  
President & CEO  
GeBBS Healthcare  
Solutions

**Anne Toland**  
Associate Director of  
Behavioral Health  
Beacon Health Options

**John Tracey**  
Managing Director  
Webster Bank, N.A.

**Daniel Troy**  
Senior Associate  
Starr Investment  
Holdings, LLC

**Thomas Tsang**  
CEO, Co-founder  
Valera Health, Inc.

**Nick Uheleke**  
Advisor  
U.S. Department of  
Health and Human  
Services (HHS)

**Devasena Vallabhaneni**  
Senior Vice President  
Antares Capital, LP

**Erik Van Vuren**  
Managing Director  
Golub Capital

**Arun Varanasi**  
Vice President  
Carlyle Direct Lending /  
Carlyle Global Credit

**James Vavricek**  
Associate Director  
Medicare Payment  
& Coverage  
American College of  
Cardiology

**Derrick Walter**  
Senior Managing  
Consultant  
BRG

**Steven Warden**  
Partner, Head of  
Healthcare  
Varagon Capital Partners

**Timothy Wentink**  
Managing Director  
Twin Brook Capital  
Partners

**Megan Wheeler**  
Healthcare Marketing  
Manager  
BRG

**David Wildebrandt**  
Managing Director  
BRG

**Heather Willis**  
Senior Risk Manager  
Siemens Financial  
Services, Inc.

**Adam Willis**  
Managing Director,  
Head of Healthcare  
Madison Capital Funding  
LLC

**Karen Winterhof**  
Director  
FFL Partners

**Jeff Wu**  
Deputy Director  
Centers for Medicare &  
Medicaid Services

**Mary Xjimenez**  
Vice President &  
Director of Marketing  
BRG

**Hannah Zaitlin**  
Senior Counsel  
Foley & Lardner LLP

**Asif Zaman**  
Managing Director -  
Head of Healthcare  
Service Group  
Public Pension Capital -  
PPC Enterprises LLC

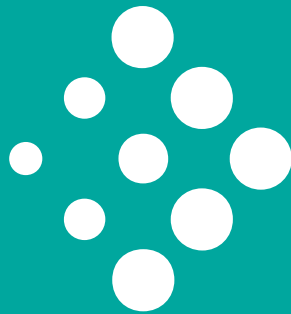
**Marsha Zebley**  
VP  
Comvest Partners

**Gary Zegiestowsky**  
Managing Director  
BRG

**Cameo Zehnder**  
Chief Executive Officer  
Pediatric Home Service  
BRG

**Eric Zhang**  
Vice President  
TPG Capital (Tarrant  
Capital IP, LLC)





## INTELLIGENCE THAT WORKS

**ABOUT BRG** Berkeley Research Group, LLC (BRG) is a global consulting firm that helps leading organizations advance in three key areas: disputes and investigations, corporate finance, and strategy and operations. Headquartered in California with offices around the world, we are an integrated group of experts, industry leaders, academics, data scientists, and professionals working beyond borders and disciplines. We harness our collective expertise to deliver the inspired insights and practical strategies our clients need to stay ahead of what's next.

We have in-depth experience across a wide range of industries and markets, from construction and energy to technology and healthcare. No matter what sector your business is in, we have experienced professionals who understand the challenges you face—making us better equipped to help solve them.

Berkeley Research Group, LLC, including its subsidiaries, is not a CPA firm and does not provide audit, attest, or public accounting services. BRG is not a law firm and does not provide legal advice. BRG is an equal opportunity employer.



1.877.696.0391 | [THINKBRG.COM](https://www.thinkbrg.com)